

Important contact details

Your full name:
Address:
Your partner's full name and address (if different from yours):
Your children's full name and address(es):
Guardians' names and address (if your children are under 18):
Executors'* full names and addresses:

^{*}Executors will ensure the wishes you make in your will are carried out. You can have up to four. People usually ask friends, family or their solicitor to be an executor.

Value of your estate

Use this table to work out the value of your estate.

Asset	Value	Liability	Value
Home	£	Mortgage	£
Other property or land	£	Loans	£
Cars and vehicles	£	Overdraft	£
Home contents including furniture and fittings	£	Credit cards	£
Valuables items (jewellery or antiques)	£	Credit agreements	£
Money in banks and building societies	£	Other debts	£
Stocks, shares, premium bonds, investments	£		
Insurance policies	£		
Pensions	£		
Other savings or assets	£		
Total assets	£	Total liabilities	£
Total assets – total liabilities = total estate value		£	

What you would like to leave to whom

To ensure the gifts you wish to leave go to the right place, complete this table.

I wish to leave This could be a possession, amount of money or percentage of your estate.	to Full name and address (include the registered charity number if leaving a gift to charity).

Questions for your solicitor	
Instructions for your funeral or memorial service	

At Re-engage, we know that thinking about the future can be difficult and emotive. The legal issues surrounding it can seem daunting. We hope that this planner has helped you to organise your own thoughts and wishes and has given you some peace of mind that these will be respected and followed. Please remember that this planner is not a legal document and you will need to make an appointment with a solicitor to draw up your will.

If you would like to give Re-engage a gift in your will and leave the legacy of friendship for older people, please pass on the details below to your solicitor:

Re-engage, 7 Bell Yard, London, WC2A 2JR

Registered charity in England and Wales (1146149) and in Scotland (SC039377)